

## **CAUTIONARY** *ANNOUNCEMENT*

Further to its communiqué dated 14 December 2017, Alteo Limited (“Alteo”) hereby informs its shareholders and the public in general that the Supreme Court of Mauritius (Bankruptcy Division) (the “Court”) has on 10 January 2018 sanctioned the Scheme of Arrangement (the “Scheme”) pursuant to sections 261 to 264 of the Companies Act 2001 (the “Court Order”), as set out in the Information Memorandum and Listing Particulars dated 15 November 2017, and voted by the shareholders of Alteo at the Special Meeting held on 14 December 2017.

The Court has sanctioned the Scheme to become effective on 2 April 2018 and the Court Order has been duly filed on 15 January 2018 with the Registrar of Companies.

Holders of the share certificates of Alteo who wish to have their shares in Alteo Group in electronic form, should arrange to have their share certificates deposited at the Central Depository Settlement Co Ltd (“CDS”) as indicated in the time table below.

The listing of 318,492,120 ordinary shares of Alteo Group by way of an introduction will be effected on the official market of the Stock Exchange of Mauritius Ltd (“SEM”) on 2 April 2018.

The calendar with respect to the Scheme shall be as follows:

Last day to deposit share certificates of Alteo at CDS	14 March 2018
Last trading day of Alteo shares	21 March 2018
Suspension of trading in the shares of Alteo	As from 22 March 2018
Close of books for share exchange under the Scheme	26 March 2018
Allotment of shares in Alteo Group	30 March 2018
Crediting of CDS accounts with shares in Alteo Group	30 March 2018
Despatch of allotment letters and share certificates to shareholders	On or about 30 March 2018
Effective Date	2 April 2018
First trading day of the shares of Alteo Group	2 April 2018

On the first day of trading of the shares of Alteo Group, a minimum of 1,000 shares will be made available for trading at a price equivalent to the last trading price of Alteo shares prior to their trading suspension.

Shareholders of Alteo and the investing public are advised to exercise caution when dealing in the shares of Alteo.

### **By Order of the Board**

15 January 2018

*This Cautionary Announcement is made pursuant to Listing Rule 11.3  
The Board of Directors of Alteo Limited accepts full responsibility for the accuracy of the information contained in this Cautionary Announcement.*