



## **Alteo Limited**

### **Cautionary Announcement**

The Board of Directors (the "Board") of Alteo Limited ("Alteo") refers to its cautionary announcements dated 29 October 2021, 24 June 2022 and 20 July 2022 and the notice to shareholders issued on 29 July 2022 by order of the Court, regarding the proposed restructuring of Alteo into two distinct listed groups through a Scheme of Arrangement (the "Scheme") followed by the proposed listing of the ordinary shares of Miwa Sugar Limited ("Miwa Sugar") on the Development & Enterprise Market (the "DEM") of the Stock Exchange of Mauritius Limited (the "SEM").

The Special Meeting of Shareholders was held on Thursday, 25 August 2022 as ordered by the Court.

The Board is pleased to announce that the Special Meeting was successful with all the resolutions approved by shareholders present and voting, and no vote being cast against any of the resolutions.

The approval of the Scheme by the shareholders is subject to the sanction of the Court and to that effect a petition will shortly be lodged at the Supreme Court of Mauritius. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

#### **By Order of the Board**

Intercontinental Secretarial Services Ltd  
Company Secretary

29 August 2022

*This Cautionary Announcement is made pursuant to Listing Rule 11.3 of the Listing Rules of the SEM. The Board of Directors of Alteo Limited accepts full responsibility for the accuracy of the information contained in this cautionary announcement.*